

# Borrower eConsent

## RMS Ready - Web Dashboard



1. You will first receive an email to complete eConsent and you will select the **Get Started** button.

### **RMS Ready Account Creation**

2. Select to have a verification code sent to your mobile phone number or email address
3. Enter the verification code
4. Confirm first name and last name
5. Confirm mobile phone number
6. Create a password for your RMS Ready account - you'll then be brought to your dashboard

### **eConsent**

7. On the RMS Ready dashboard, scroll to the **Your Tasks** section and you will see the **eConsent Request** task listed in the **Incomplete** tab
  - Select the task to take action
8. Review the eConsent language and scroll to the bottom of the page to Agree or Disagree
  - If **Disagree**, you will not be able to continue
  - If **Agree**, you can continue
9. You will be returned to your RMS Ready dashboard where you will see the task **eConsent Request** in the **Complete** tab in **Your Tasks**

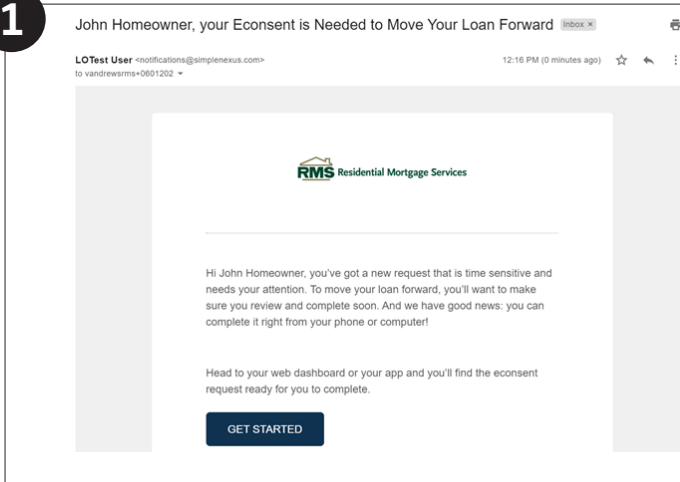
*See following pages for screenshot examples.*

# Borrower eConsent

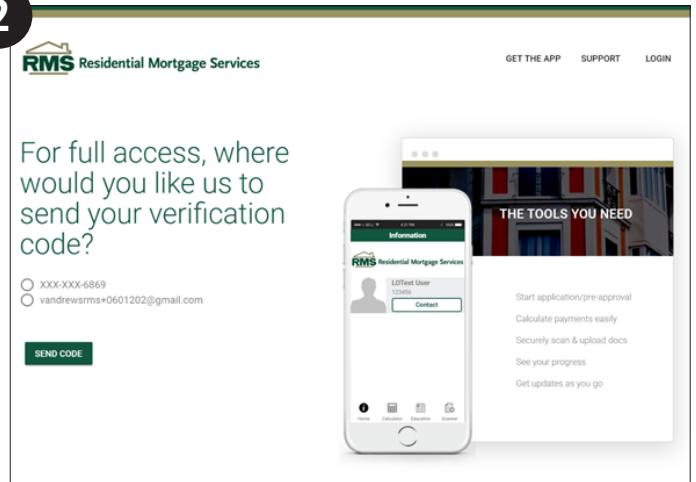
RMS Ready - Web Dashboard



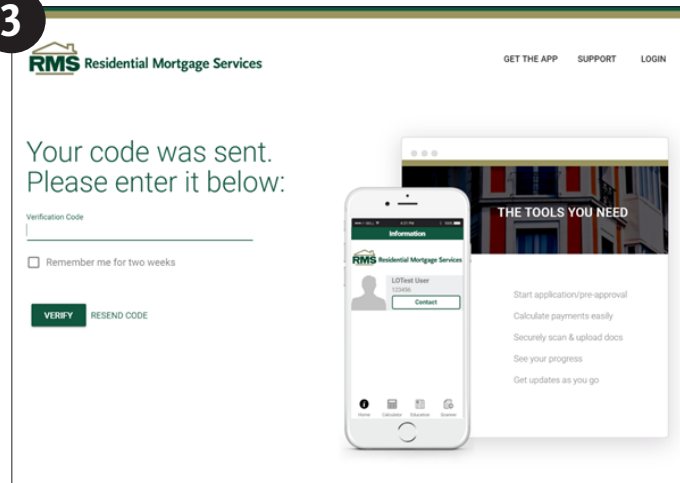
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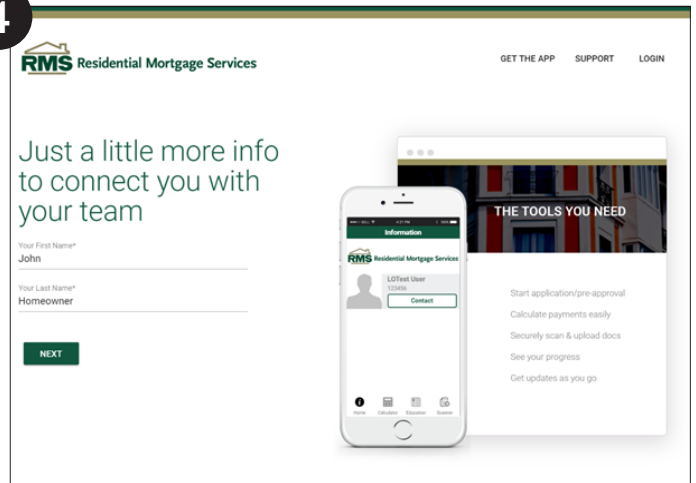
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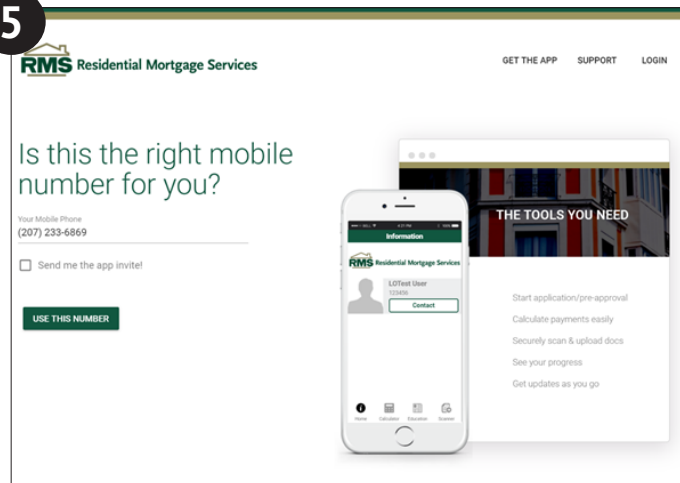
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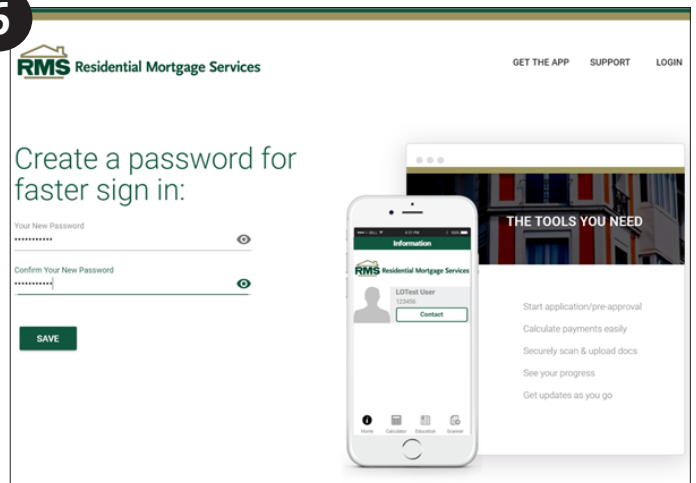
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5



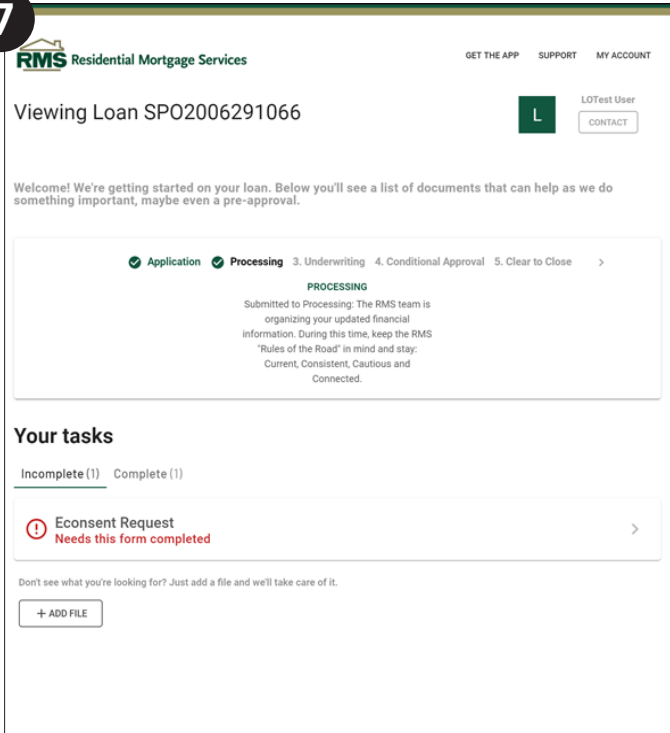
6



# Borrower eConsent

## RMS Ready - Web Dashboard

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RMS Residential Mortgage Services GET THE APP SUPPORT MY ACCOUNT

Viewing Loan SPO2006291066

Welcome! We're getting started on your loan. Below you'll see a list of documents that can help as we do something important, maybe even a pre-approval.

Application Processing 3. Underwriting 4. Conditional Approval 5. Clear to Close >

**PROCESSING**  
Submitted to Processing: The RMS team is organizing your updated financial information. During this time, keep the RMS "Rules of the Road" in mind and stay: Current, Consistent, Cautious and Connected.

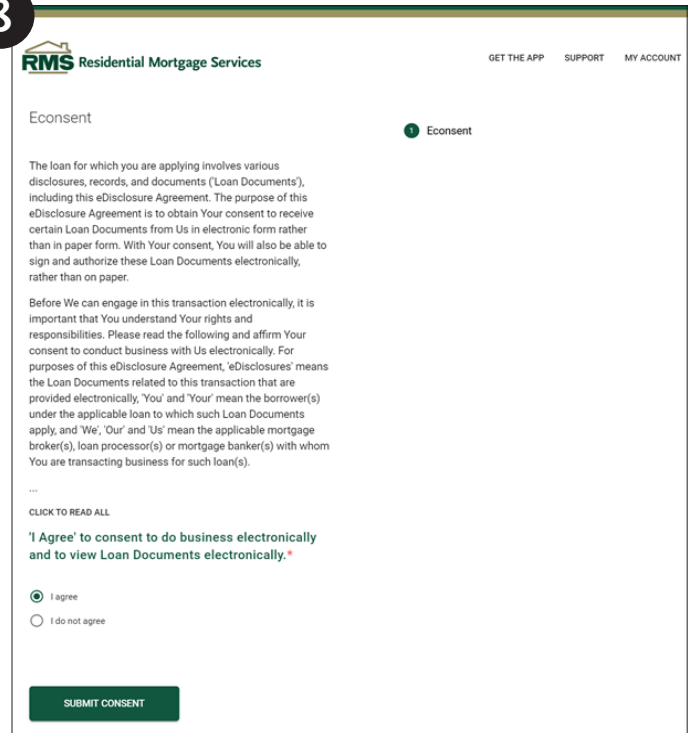
**Your tasks**  
Incomplete (1) Complete (1)

**Econsent Request**  
Needs this form completed

Don't see what you're looking for? Just add a file and we'll take care of it.

+ ADD FILE

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RMS Residential Mortgage Services GET THE APP SUPPORT MY ACCOUNT

Econsent

The loan for which you are applying involves various disclosures, records, and documents (Loan Documents), including this eDisclosure Agreement. The purpose of this eDisclosure Agreement is to obtain Your consent to receive certain Loan Documents from Us in electronic form rather than in paper form. With Your consent, You will also be able to sign and authorize these Loan Documents electronically, rather than on paper.

Before We can engage in this transaction electronically, it is important that You understand Your rights and responsibilities. Please read the following and affirm Your consent to conduct business with Us electronically. For purposes of this eDisclosure Agreement, 'eDisclosures' means the Loan Documents related to this transaction that are provided electronically, 'You' and 'Your' mean the borrower(s) under the applicable loan to which such Loan Documents apply, and 'We', 'Our' and 'Us' mean the applicable mortgage broker(s), loan processor(s) or mortgage banker(s) with whom You are transacting business for such loan(s).

...

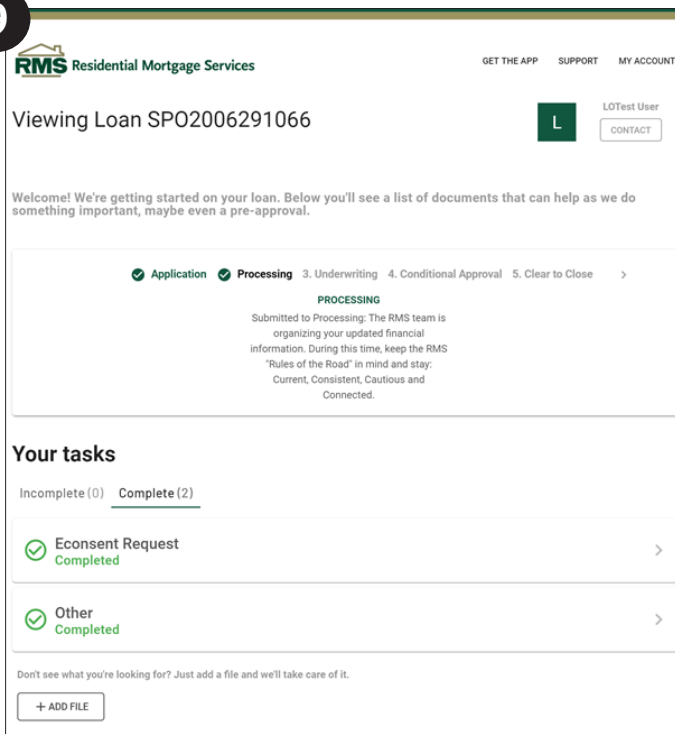
CLICK TO READ ALL

**'I Agree' to consent to do business electronically and to view Loan Documents electronically.\***

I agree  
 I do not agree

SUBMIT CONSENT

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RMS Residential Mortgage Services GET THE APP SUPPORT MY ACCOUNT

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Application Processing 3. Underwriting 4. Conditional Approval 5. Clear to Close >

**PROCESSING**  
Submitted to Processing: The RMS team is organizing your updated financial information. During this time, keep the RMS "Rules of the Road" in mind and stay: Current, Consistent, Cautious and Connected.

**Your tasks**  
Incomplete (0) Complete (2)

**Econsent Request**  
Completed

**Other**  
Completed

Don't see what you're looking for? Just add a file and we'll take care of it.

+ ADD FILE